

SUMMARY	IMPACTED SYSTEM AREA	COMMUNITY
Classic CRD		
<p>Effective June 25, 2022, BOX will recognize the following registration categories:</p> <ul style="list-style-type: none"> • Compliance Official (CO) • Compliance Officer (CR) • Securities Trader Compliance Officer (CT) 	Forms U4 & U5	Firms, SROs
PFRD		
<p>Effective June 25, 2022, the machine-to-machine PFRD web service will no longer support Basic Auth and will only support the OAuth 2.0 method for authentication. This change will impact filers who upload Form PF programmatically via the web service. Please see the updated documentation zip file available on PFRD User Support page for additional details.</p> <p>Note: There are <u>no impacts</u> to users who file Form PF using the online PFRD system (either as a web form or using the manual XML upload feature). There are also <u>no changes</u> to the form or schema.</p>	Web Service	Firms
FinPro		
<p>Beginning June 30, 2022, dually registered individuals will have the option to apply their completed Regulatory Element to cover the six Products and Practices credits required for IAR CE.</p> <p>Firms may choose to opt-in to pay the applicable fees for these individuals. Otherwise, each individual would pay the required fees through FinPro.</p>	Continuing Education	Firms, Individuals